

Agenda for January 20th

Meeting Sponsor:

GETBUSY



-
- **Tips and Tricks**
Mark Tanner, ONSUG Co-Chair; Danby Appliances
 - **Presentation by our meeting sponsor:**
Jason Ross, CIO & Head of GetBusy, GetBusy
 - **Enabling Features – What’s new in NetSuite**
Durrell Martin, ONSUG Webmaster, CTM Media Group
 - **Client Spotlight Switching currency from CAD to USD**
Lisa Reed, ONSUG Treasurer, acceler8
 - **NetSuite APM module and Enhancements**
Gavin Davidson, ERP Product Management, NetSuite
 - **Next Meeting**

Tips and Tricks

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- Free “sandbox” with each Release Candidate
 - Setup -> Company -> Release Preview

Release Preview

Account Information

ACCOUNT NAME

Danby Appliances Co. (RP)

SNAPSHOT DATE

ACCOUNT STATUS

Opt-in Required

Request Release Preview



Account Notifications

To request a 2022.1 Release Preview account, click Request Release Preview.



Don't forget to set a **different colour** for your Sandbox / Release Candidates!!

Set Preferences -> Appearance -> Classic Colour Theme

Tips and Tricks

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Keyboard shortcuts

- t= today
- T = tomorrow
- y = yesterday
- m = last day of the month
- l = last day of the last month
- + and – = move forward/backward a day
- Alt G = Global Search
- Ctrl F = Find

(On a Mac – the ALT key is the Option key)

Did you know?

- On the SubTabs look for the letter that's underlined
 - Alt + letter
- Dots on Subtabs means there is data in the subtab
- Tab key to move from field to field
 - Up and Down arrows to select a value
- "Hamburger" icon on the subtab line -> expands all tabs so you can "Ctrl F" through all fields

Tips and Tricks

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Reminders

- Add Saved Searches for visibility

Auto-send your Reminders

- Set Preferences -> Alerts

Add a by-Department Saved Search List

- Customization -> Centers and Tabs -> Center Tab -> New
- Customization -> Centers and Tabs -> Center Categories

Using Custom Records to set data references?

- Create a menu option to list all of the user-maintained Custom Records

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Save-the-Date: Next Meeting

April 2022

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	1
2	3	4	5	6	7	8

WhatsTheDateToday.Com

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SMS built directly into NetSuite