

Agenda for July 15th

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- **Browser Extensions**
Mark Tanner, ONSUG Co-Chair; Director of MIS, Danby Appliances
 - **Presentation by our meeting sponsor:**
Allison Sobel, NetSuite National Sales, Versapay
 - **How to Look for New Add-Ons**
Durrell Martin, ONSUG Webmaster; Corporate Director of Technology, CTM Media Group
 - **Netsuite Support Suite App**
Durrell Martin, ONSUG Webmaster; Corporate Director of Technology, CTM Media Group
 - **Customizing the Basics to Your Business Needs: Beginner to Advanced Native NetSuite Dashboards**
Mark Tanner, ONSUG Co-Chair; Director of MIS, Danby Appliances
 - **Client Spotlight – Customized Reports**
Stephanie Frisina, ONSUG Speaker Chair; Managing Director, FUSE Health
 - **Next Meeting**

Browser Extensions

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- Focus on Google Chrome and Microsoft Edge (Chromium)
- Edge can load extensions from the Chrome web store
 - demo

Browser Extensions

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- NetSuite Show Field IDs
 - Hover over the field label to show the Field ID
 - SHIFT + LEFT-CLICK to copy the Field ID
 - SHIFT + CTRL, enter the Field ID to find the label

Browser Extensions

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- NetSuite Advanced Field Help
 - Click on the field label to show more information (Edit mode will show more information)
 - Click on the Field ID to open the custom field (if applicable)
 - Example: DAC100B5WDB
 - Actual Stackable Quantity
 - Stackable QTY by Formula
 - Item Status (dropdown list)
 - Example: SO
 - Example: SO526400
 - Update the Order Validation Notes (inline field)

Browser Extensions

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- NetSuite Portlet Refresher
 - Refreshes your Home Dashboard each time you go to it
- NetSuite Keyboard Shortcuts
 - Use or create simple 3-letter combos to go directly to a page

Browser Extensions

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- NetSuite XML
 - Adds “&xml=t” to the url automatically
- NetSuite Field Explorer
 - Better than the XML view, shows some fields not found in the XML view

Browser Extensions

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- NetSuite Environment Switcher
 - Used to open the same record from Production to SB

Browser Extensions

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BEWARE

NetSuite Bundles to Update



Browser Extensions

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For Developers

- NetSuite Search Export -> Edit Saved Search, click Export as Script
- NetSuite Scripted Records
- NetSuite Record JSON Viewer

Sponsor Presentation

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How to Look for Add-Ons

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Suite Apps vs Bundles

The screenshot shows the Oracle NetSuite SuiteApps interface. On the left, there is a navigation menu with categories like 'Vertical and Business Need', 'VERTICALS', 'BUSINESS NEEDS', and 'Integration'. The main area displays a grid of add-on cards, each with a logo, title, and brief description. The cards include: Ramp (Ramp Business Corporation), CCH SureTax Returns (Wolters Kluwer), Avalara Avatax (Avalara, Inc.), PayBuddy (Avalara Technologies), Signifyd (Signifyd), Plate IQ (Plate IQ), Tvarana Inventory Count (Tvarana Software Solutions Pte. Ltd.), and NetScore Amazon Connector (NetScore Technologies).

The screenshot shows the Oracle NetSuite Search & Install Bundles page. It features a search bar and a table listing various bundles. The table columns are: NAME, BUNDLE ID, VERSION, MANAGED, COMPANY NAME, PUBLISHER ID, CREATED ON, AVAILABILITY, and NO. INSTALS. The table contains 25 rows of data, including bundles like 'Last Sales Activity', 'Enhanced Sales Center', 'Application Performance Management', 'Dashboard Tiles', 'Navigation Portal', 'Subsidiary Navigator', 'NetSuite One Implementation Bundle', 'International Tax Reports', 'NetSuite Approvals Workflow', 'NetSuite SuiteApps License Client', 'Tax Audit Files', 'Electronic Bank Payments', 'Supplementary Tax Calculation', 'File Drag and Drop', 'Employee Directory', 'Supply Chain Management', 'Campaign Assistant', 'Pivot Reports BETA', and 'Celigo Integration.io'.

NAME	BUNDLE ID	VERSION	MANAGED	COMPANY NAME	PUBLISHER ID	CREATED ON	AVAILABILITY	NO. INSTALS
Last Sales Activity	53195	1.11.5	Yes	NetSuite Platform Solutions Group - Last Sales Activity		23-APR-14	Public	109,191
Enhanced Sales Center	58416	2.00.0		NetSuite Platform Solutions Group - Enhanced Sales Center migrate		11-AUG-14	Public	34,499
Application Performance Management	67350	1.12.4	Yes	NetSuite Platform Solutions Group - Application Performance Management		20-JAN-15	Public	21,513
Dashboard Tiles	185219	1.07.0	Yes	NetSuite Platform Solutions Group - Dashboard Tiles	com.netsuite	14-JUN-17	Public	19,808
Navigation Portal	186103	1.04.1	Yes	NetSuite Platform Solutions Group - Navigation Portal	com.netsuite	20-JUN-17	Public	19,518
Subsidiary Navigator	44281	2.00.2	Yes	NetSuite Platform Solutions Group - Subsidiary Navigator	com.netsuite	13-OCT-13	Public	17,620
NetSuite One Implementation Bundle	39609	v3.0.1		PMO US OneWorld (implementation Dashboard)		11-JUN-14	Public	15,155
International Tax Reports	43003	3.120.0	Yes	NetSuite Platform Solutions Group - International Tax Reports		06-SEP-13	Public	13,473
NetSuite Approvals Workflow	246841	2.00.0.a	Yes	NetSuite ERP Platform - NetSuite Approvals Workflow(5112204)		17-JUN-18	Public	12,652
NetSuite SuiteApps License Client	116144	1.05.0.a	Yes	NetSuite Platform Solutions Group - NetSuite SuiteApps License Client		28-MAR-16	Public	12,183
Tax Audit Files	47492	1.83.0	Yes	NetSuite Platform Solutions Group - Tax Audit Files		19-DEC-13	Public	11,869
Electronic Bank Payments	367156	2021.1.5.b	Yes	NetSuite Platform Solutions Group - Electronic Bank Payments 21.1 (7027360)		05-JAN-21	Public	11,047
Supplementary Tax Calculation	128426	1.13.0	Yes	NetSuite Platform Solutions Group - Supplementary Tax Calculation		23-MAY-16	Public	10,421
File Drag and Drop	41309	2.01.0	Yes	NetSuite Platform Solutions Group - SuiteLabs File Drag and Drop		05-AUG-13	Public	10,379
Employee Directory	112489	1.07.1.a	Yes	NetSuite Platform Solutions Group - Employee Directory SDF	com.netsuite	01-MAR-16	Public	7,305
Supply Chain Management	47193	5.00.13	Yes	NetSuite ERP Platform - Supply Chain Management (8834147)		09-DEC-13	Shared	6,336
Campaign Assistant	58023	1.01.0	Yes	NetSuite Platform Solutions Group - Campaign Assistant		25-JUL-14	Public	5,600
Pivot Reports BETA	17447	1.02	Yes	NetSuite Platform Solutions Group - Pivot Reports BETA		11-OCT-11	Public	4,444
Celigo Integration.io	20038	1.18.0.0	Yes	Celigo Deployment		07-FEB-12	Public	4,170

How to Look for Add-Ons

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Popular Free SuiteApps

- **File Drag and Drop**

Adds the ability to drag and drop any Netsuite compatible files to any record, including custom ones.

- **Application Performance Management (APM)**

APM was released in 2019 to help tackle the age-old complaint that NetSuite is running “slow”.

- **Dashboard Tiles**

Dashboard Tiles lets you create a dashboard with tiles that display your business-critical KPIs in a bold visual layout with images and blinking alerts.

- **Subsidiary Navigator**

Subsidiary Navigator gives you an interactable custom portlet on your NetSuite Dashboard that shows you your subsidiary structure in a roll-up.

- **Sticky Notes**

Sticky Notes lets you put virtual Post-It Notes on any NetSuite record or field on a NetSuite Record.

How to Look for Add-Ons

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DEMO

NetSuite Support Assistant

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Installing the NetSuite Support Assistant

The following steps can be completed by a NetSuite Administrator.

To install the NetSuite Support Assistant:

1. Log in to the account where you want to install the NetSuite Support Assistant bundle.
2. Go to Customization > SuiteBundler > Search & Install Bundles.
3. Search for the bundle **NetSuite Support Assistant**.
4. Open the NetSuite Support Assistant bundle and review the Components tab.
5. Click the **Install Bundle** button to begin the installation process.

NetSuite Support Assistant

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NetSuite Support Assistant

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Setting Up the NetSuite Support Assistant

After the NetSuite Support Assistant is installed, you can add it to your dashboard as a portlet.

To add the NetSuite Support Assistant portlet to your dashboard:

1. Click the Personalize Dashboard link in the Settings portlet or the Personalize link in the top right corner of the page. The Personalize Dashboard palette opens at the top of the page.
2. Click the **Custom Portlet** icon on the **Personalize Dashboard** palette.
3. Click the **Set-Up** link in the portlet or the portlet menu, select NetSuite Support Assistant portlet from the **Source list**, and click **Save**.

NetSuite Support Assistant

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Using the NetSuite Support Assistant

The NetSuite support Assistant is able to provide answers from SuiteAnswers based on your queries, and high-level answers related to the specific NetSuite product area.

Sample Queries

- You can ask the Support Assistant about performing tasks in your account. The Support Assistant will then navigate you directly to the relevant page in NetSuite.
- "Show me my customers."
- "I want to create a saved search."
- "I want to add a new employee."
- When you ask a question about NetSuite, the Support Assistant will send you links to relevant topics in SuiteAnswers.
- "What is SuiteCommerce?"
- How can I create a SuiteBundle?"

NetSuite Support Assistant

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Save-the-Date: Next Meeting

October 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
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SPS Commerce

